## **Title IX REACT Checklist**



	Prepare to REACT
	<ul> <li>Update employee/student sexual harassment policies</li> </ul>
Title IX Compliance	<ul> <li>Post and/or disseminate required notices and materials</li> </ul>
	<ul> <li>Train Title IX Coordinator, Investigators, Decision-Makers, Informal Resolution</li> </ul>
	Officers
	-

	Identify Potential Allegations of Sexual Harassment
Recognize	✓ Sexual Harassment under Title IX
	1. Quid pro quo by an employee
	2. Unwelcome conduct that is severe, pervasive, and objectively offensive
	3. Sexual assault, dating violence, domestic violence, or stalking
	Notify Title IX Coordinator
	✓ Assess mandated reporter duties
<b>E</b> valuate	Assess the Nature of the Complaint
	✓ Does the complaint/allegation trigger a Title IX obligation?
	1. Does the alleged conduct constitute sexual harassment under Title IX?
	2. Is there jurisdiction over the conduct?
	✓ Do you have a formal complaint signed by a victim or the Title IX Coordinator?
	Implement Supportive Measures
Act	Determine Whether the Complaint/Allegations Trigger a Mandatory/Discretionary Dismissal
	Initiate an Investigation into the Formal Complaint or Engage in the Informal Resolution
	Process
	<ul> <li>Send written Notice of Investigation to Complainant and Respondent</li> </ul>
	<ul> <li>✓ Consider/Offer Informal Resolution, as appropriate</li> </ul>
	Gather, Review, and Preserve Evidence
	Conduct Witness Interviews
	Review of Evidence by the Parties
	<ul> <li>Send the parties any evidence directly related to allegations in the complaint</li> </ul>
	<ul> <li>Parties should be given 10 days to respond to evidence</li> </ul>
	Prepare the Investigation Report
	✓ Send the parties the Investigation Report at least 10 days before a determination
	of responsibility is made and allow them the opportunity to respond
	✓ Allow the parties the opportunity to submit written, relevant questions
	Decision-Maker Makes a Determination of Responsibility for Sexual Harassment
	Afford the Parties the Right to Appeal the Determination of Responsibility
Corrective Measures	Take Actions in Response to Sexual Harassment That Are Reasonably Calculated to Stop
	Harassment and Prevent Recurrence of Harassment
Thoughtful Reflection/Recording	Reflect on REACT
	Recordkeeping Requirements
	<ul> <li>Post and keep training materials and resources for seven years</li> </ul>
	<ul> <li>Retain records of response to complaints/allegations, as required</li> </ul>

Disclaimer: As the information contained herein is necessarily general, its application to a particular set of facts and circumstances may vary. For this reason, this document does not constitute legal advice. We recommend that you consult with your counsel prior to acting on the information contained herein. Copyright © 2020 Lozano Smith All rights reserved. No portion of this work may be copied, distributed, sold or used for any commercial advantage or private gain, nor any derivative work prepared therefrom, nor shall any sub-license be granted, without the express prior written permission of Lozano Smith through its Managing Partner. The Managing Partner of Lozano Smith hereby grants permission to any client of Lozano Smith to whom Lozano Smith provides a copy to use such copy intact and solely for the internal purposes of such client. By accepting this product, recipient agrees it shall not use the work except consistent with the terms of this limited license.